

*Chris Griffin*

---

PRIVATE WEALTH DIRECTOR



# Chris Griffin

CPEP™, Chartered MCSI

Private Wealth Director

---

Having previously worked in the City of London as a Lawyer, Chris uses his technical knowledge of Finance and Global Taxation to provide bespoke advice to individuals and corporations across the globe.

Chris has developed an excellent reputation for providing comprehensive financial advice, he has honed his skills over the years and some of his areas of specialism are:

- Fixed Income Strategies
- U.K and U.S Pension Advice
- Repatriation Planning
- Property Portfolio Construction
- Estate/Inheritance Tax Planning
- Trust and Legacy Planning
- Tax Efficient Investment Structures
- Wealth Management

Knowledge and Qualifications are at the forefront of what Chris does. Qualified in the U.K, U.S and the E.U, Chris is one of the most Qualified Advisers working in the international space and this comes across in the thorough advice he provides.

## Keeping You On Track

---

As your partner in building wealth and security, we are constantly striving to improve our offering in order to exceed your needs and expectations. Working in partnership with other experts and professionals enables us to deliver complete advice and bespoke recommendations to suit your needs.

You will have regular meetings with Chris to review the ongoing suitability of your portfolio and to ensure that it remains appropriate to your goals and attitude towards risk. Should there need to be any changes to your portfolio, Chris shall inform you of this and his reasoning.

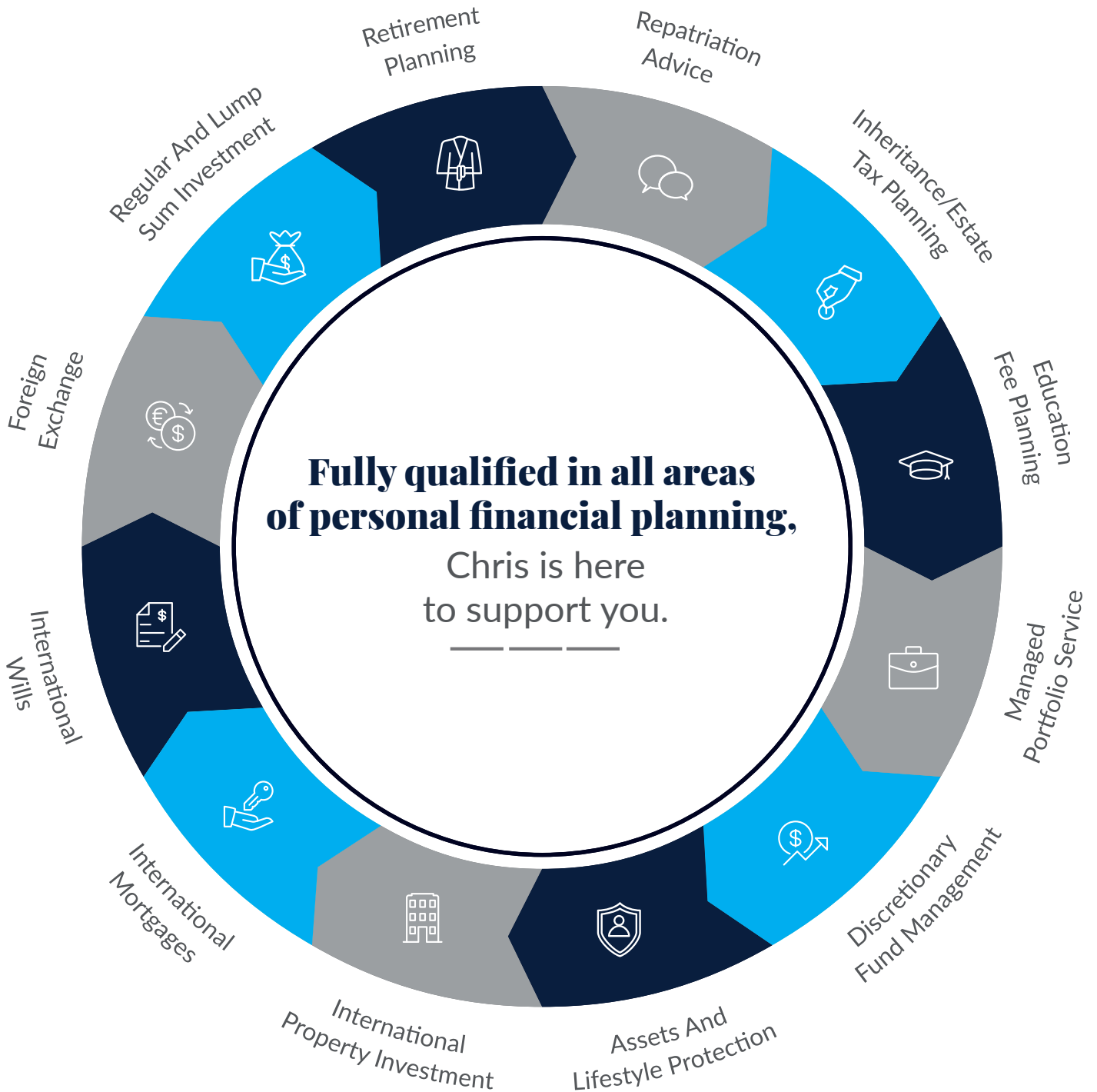


**HARVARD**  
BUSINESS SCHOOL

**Fully qualified in all areas  
of personal financial planning,**

Chris is here  
to support you.

---



# Client Testimonials

---

## Ben Cockram

Director - Global Partnerships  
Taylor Root

---

If only I had know Chris back in 2012 when I started investing! Chris took over my investment portfolio three years ago, and I have been continually impressed with his honest, practical, and unbiased advice since then. He has worked tirelessly to make up some of the losses I incurred having had previously poor advice from other advisors, and he has been flexible when I have needed to release equity for personal reasons. I would wholeheartedly recommend Chris if you are looking for an honest and impartial advisor, who has changed my perception of this industry for the better.

## Nimit Amin

International Markets Director  
Saudi Tourism Authority

---

I've dealt with Chris for a while and from the get go, he's been extremely helpful, full of knowledge and generally a pleasant person to deal with. Every time we've had a question or query, Chris has come back to us promptly and professionally. We're looking at more investment options with Chris.

It's good to know Chris is not pushy and we feel we can go at our own pace without being pressured into anything. I'd recommend working with Chris, you won't regret it.

## Sue Pos

Chief Nursing Officer  
Evercare Group

---

Chris provided a great service and improved my investments significantly in a very short time. He was always professional in his dealings with me and his advice and guidance was excellent! I recommend his services without reserve!

## John Jacob

Project Manager  
McDermott

---

I am absolutely delighted with Chris' service. It is really refreshing to work with a financial adviser who is truly interested in their client's needs, circumstances and preferences. He is my 4th advisor in the last 5-6 years and what really impressed me was the way he took the time to get a feeling for where I was at, his depth of knowledge, lateral thinking and his common sense approach. Additionally, I was also pleased to see that he had already thought through some better alternatives to the existing plans which were not yielding as much as they should have. His professional, ethical and caring demeanour elicits my trust and respect and I gladly recommend his services whenever possible.

## Daniel Brack

Director

Recalibrated Bodies

---

Chris has been immensely helpful and we cannot rate his professionalism highly enough. He is always quick to reply to our emails and address any questions we've had, is always happy to discuss options and explains his recommendations, helps as much as he can, and is highly organised, never leaving us waiting too long for anything.

## John Ashmore

Senior Manager

Apple

---

Chris has supported us through setting up our financial plans to support our family for the future. He has been truly invested in what we need and given us honest and candid advice. He keeps us updated regularly and provides us with excellent service. We have already recommended him to friends of ours.

## Salma Sidki

E-Commerce & Modern Trade Lead

Bayer

---

Chris took over my finances after a few years of having to switch between Advisors who I did not feel were taking care of my requirements in the way I expected. Within the first meeting with Chris, he quickly understood what I needed and came prepared with a full historical understanding of my financials, recommendations for the way forward and even took me through future planning and he delivered what he promised.

## Kriti Agarwal

Senior Sales Manager

Bahwan Cybertek - TIBCO

---

have had the pleasure of working with Christopher for a year now. My fund started performing when he started managing it. He is extremely committed, hardworking and knows how to build trust! Christopher managed to turn around my disappointment in the fund and make me a happy customer! I really happy to have worked with him and confidently rely on his decision making which always yields great results! He is also extremely patient, meticulous and a fantastic relationship manager! I would gladly recommend him. Wish you the best!

## Tarek Omaish

Senior Manager Clients Relations

Idama Facilities Management Solutions

---

I highly recommend working with Chris. It's rare to find someone who is dedicated and his follow up level is beyond your expectation. He is very professional and informative when it comes to consultancy and advisory.

## Daniel Pearce

Bid Manager

KPS

---

I cannot recommend Chris' services enough. He is very knowledgeable and his in-depth analytical approach fills me with confidence. He is very strategic and forward-thinking with a proven track record.

We nurture and protect your finances  
in order to make your dream future, a reality.

---

**Chris Griffin**

CPEP™, Chartered MCSI

**PRIVATE WEALTH DIRECTOR**

---

Mobile (U.K.) +44 (0) 737 811 0734

Mobile (U.A.E.) +971 (0) 58 536 9968

---



**HARVARD  
BUSINESS SCHOOL**